Holland & Hart



PRACTICES

Mergers and Acquisitions
Securities and Capital Markets
Corporate
Funds and Investment Management
Family Office and Trust Companies

INDUSTRIES

Mining
Financial Institutions
Food, Beverage, and Consumer Products
Technology

EDUCATION

Georgetown University Law Center, J.D., 1999
cum laude

Dartmouth College, B.A., 1994

BAR ADMISSIONS

Colorado

Amy Bowler

Partner

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Amy advises both private and public companies regarding securities compliance, corporate governance, debt and equity financing, and sales and acquisitions of businesses.

She also advises investment advisers, including investment fund managers, regarding compliance with the Investment Advisers Act, as well as providing general guidance with respect to strategic fund investments and sales and acquisitions of investment advisory businesses.

Amy provides fiduciary duty advice to special committees formed to deal with conflicts of interests or company crises.

Amy develops close working relationships with her clients to understand their business and industry challenges and opportunities, which enables her to provide strategic advice to help her clients achieve their objectives as efficiently as possible. She currently leads the firm's Securities and Capital Markets practice.

EXPERIENCE

Mergers and Acquisitions

- Strategic acquisitions and dispositions
- Private Equity Transactions
- Auction Processes
- Financing and Restructuring
- Joint Venture Arrangements

Master Limited Partnerships

Securities and Capital Markets

- Debt and equity financing
- Financial reporting and disclosures
- NYSE and NASDAQ listing advice
- Private placements, including PIPE transactions
- Proxy contests
- Securities law compliance and governance

Fund Formation and Adviser Compliance

Special Committee Counsel

CLIENT RESULTS

Some of Amy's recent transactions include:

Served as lead counsel to public companies in the extractive resources industry with respect to:

- $435 million acquisition of a Canadian mining company;
- Acquisition of the general partner of, and a controlling interest in, a master limited partnership and the related contribution of assets to the MLP;
- Acquisitions of several domestic and foreign mining operations; and
- Multiple equity and Rule 144A debt financings to provide capital for acquisitions.

Served as lead counsel to a public company in the household products industry with respect to strategic acquisitions of other household products companies and the related financing for such transactions.

Served as lead corporate counsel to a publicly traded bank in connection with its $185 million acquisition of another bank.

Served as lead counsel in connection with the sales of several investment advisors, with over $5 billion in assets under management.

Served as lead counsel to a publicly traded company in the entertainment industry in connection with its going private transaction.

Advised several public company clients in connection with proxy contests.

Served as lead counsel to several private real estate funds in connection with capital raising for significant real estate acquisitions.

PUBLICATIONS

"New SEC Rules Enhance Regulation of Private Fund Advisers," *Holland & Hart Legal Update*, September 14, 2023

"New Investment Adviser Marketing Rule Now in Effect," *Holland & Hart News Update*, November 8, 2022

"Buckle Up for the SEC's Mandatory Climate Change Reporting Ride," *Holland & Hart News Update*, March 25, 2022

"Proposed Reforms to Private Fund Adviser Regulation," *Holland & Hart News Update*, February 24, 2022

SPEAKING ENGAGEMENTS

"Women Corporate Directors Colorado Dinner," *Women Corporate Directors Colorado Dinner*, February 8, 2024

"FUNDamentals: Preparing for Compliance with the New Marketing Rule,"

July 28, 2022

"FUNDamentals: Telling Your Story - The Private Placement Memorandum," April 27, 2022

"FUNDamentals: A Mid-Market Guide to the Fund Formation Process ," January 27, 2022

"What Fund Managers and Family Offices Need to Know About Dodd-Frank," 06/28/2011

RECOGNITION

- *The Best Lawyers in America*®, Securities / Capital Markets Law, 2027; Corporate Law, 2025-2027; Mergers and Acquisitions Law, 2019-2027

PROFESSIONAL AND CIVIC AFFILIATIONS

- Colorado Bar Association, Securities Subcommittee, Member
- Denver Bar Association, Member
- American Bar Association, Member