



Matt Shell

Associate

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Matt counsels businesses in a range of industries on corporate matters, with a focus on clients in the early stages of their company's growth as well as mergers and acquisitions transactions.

Matt represents corporate clients, private equity clients, and their portfolio companies in formation, financings, mergers and acquisitions, joint ventures, and other strategic transactions. He smoothly guides companies through any issues that may arise over the course of a transaction, utilizing his experience across the corporate and private equity landscape.

Before joining Holland & Hart, Matt practiced corporate law at Goodwin Procter, K&L Gates, and Baker Botts. Matt also served overseas in the United States Marine Corps.

PRACTICES

Mergers and Acquisitions
Emerging Companies
Corporate

INDUSTRIES

Food, Beverage, and Consumer
Products

EDUCATION

Vanderbilt University Law School, J.D.,
2018

University of Alabama at Birmingham,
B.A., 2008

BAR ADMISSIONS

Nevada
New York

COURT ADMISSIONS

U.S. Court of Appeals for Veterans
Claims

EXPERIENCE

Mergers and Acquisitions

- Strategic Acquisitions and Dispositions
- Joint Venture Arrangements
- Restructurings and Reorganizations
- Private Equity Transactions
- Roll-up Transactions
- Exit Strategies
- Auction Processes

Emerging Growth and Venture Capital

- Entity Formation Matters
- Seed and Early Stage Financings
- Late Stage Financings
- Conversion Matters
- Liquidation Matters

PUBLICATIONS

"The Appeal of Nevada: Why Corporations are Heading West," *Corporate Update*, May 10, 2024

SPEAKING ENGAGEMENTS

"Corporate Housekeeping 101," *NCET Biz Cafe*, November 20, 2024